

# IADC Bit Forensics Presentation

*Case Study: Motor Back-drive Dynamics*

Junichi Sugiura

17<sup>th</sup> November 2021



This information is presented with permission from ExxonMobil

# Agenda

---

## Run Summary and Information

- County
- Formations (Gamma, UCS, etc)

## Bit Photos

- Photos
- Bit Damages (Damaged Areas)
- Stick Slip Cases

## Downhole and Surface Data

- Downhole Sensor Location
- Downhole Data
- Motor Back-drive Dynamics
- Surface Data and Control System (Setpoint)

## Summary and Conclusions (recommendation for mitigation)

# Run Summary and Information

# Run Summary (Steerable Motor BHA)

Time and Depths (This BHA)	
Date In:	07-17 @ 11:15
Date Out:	07-19 @ 01:15
Hours In Hole:	38.00
Start Depth:	10071
End Depth:	11198
Total Drilled:	1127
Avg. Total ROP:	69.64
Circ. Hrs: Tot/only:	20.93 / 4.70
Percent Slide:	4.0%
Percent Hrs:	16.5%
Slide Hours:	2.67
Total Sliding:	45
Average Slide ROP:	16.87
Percent Rotary:	96.0%
Percent Hours:	83.5%
Rot/Total Hours:	13.52 / 16.18
Rotary Drilled:	1082
Avg. Rotary ROP:	80.05
Reason POOH:	TD

Motor Data			
Desc:	Adj 1.5° 7/8 5.9 w/ 9 3/8" NBS		
MFG:			
BHA Circ/All BHA:	4.70 / 20.93		
Motor SN:			
Pad OD:	8 5/16	NB Stab:	0
Bit to Bend:	6.71		
Bent Hsg/Sub:	1.5 / 1.5		
Lobe/Stage	7/8 / 5.9		
Revs/Gal:	0.16		
Rotor Jet:	16.19		
Proposed BUR:	0		
Actual BUR:	0		
Stator Clearance:			
Lower Stab OD:	9-3/8		
UpperStabOD:			
Extended Motor?	No		
Number of Stalls:	0		
Stalls Duration:			

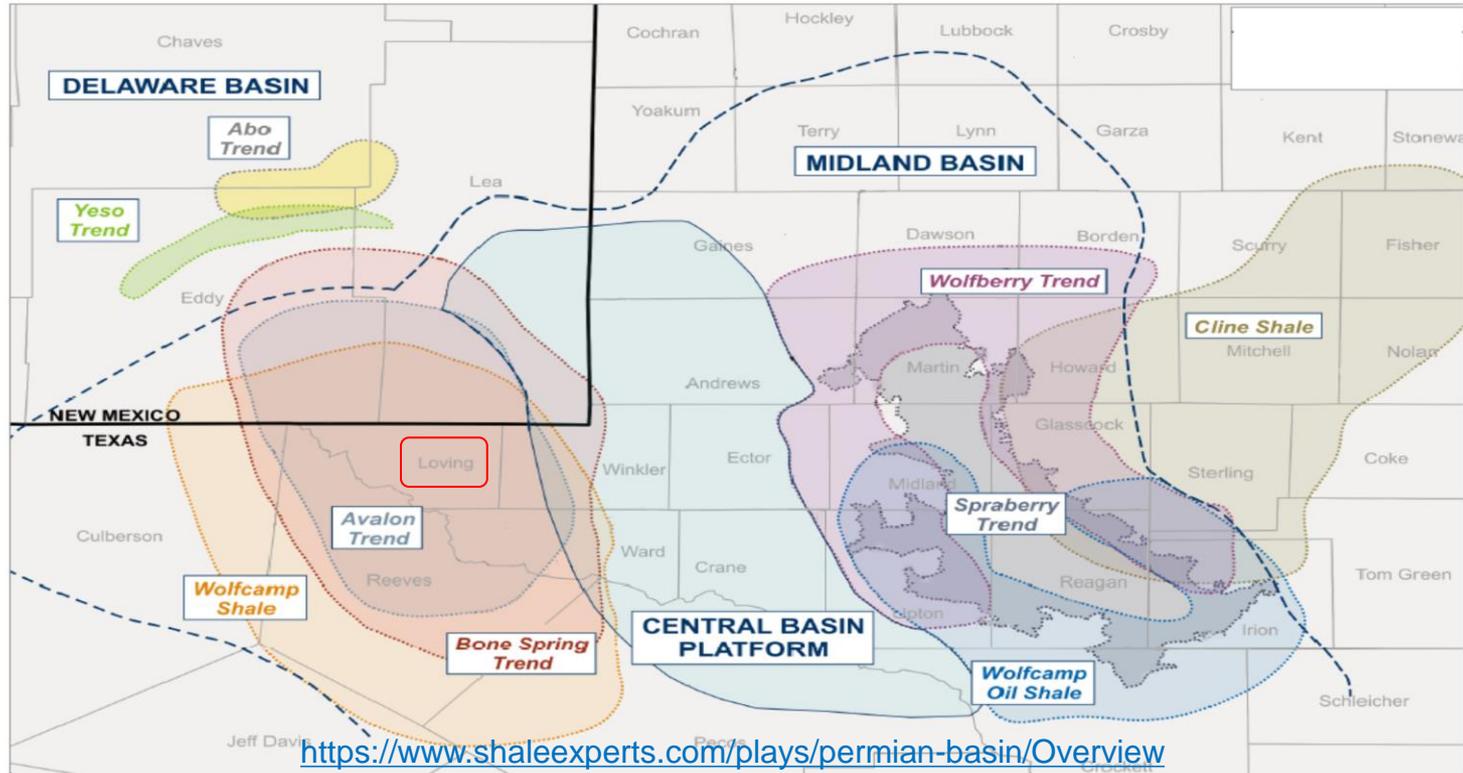
Drilling Parameters	
WOB	30-50
Torque	9500-16000
SPP	4400-5131
Motor RPM:	111.2-112
Rotary RPM:	0-75
Flow Rate:	695-700
Avg Differential:	400
Stall Pressure	1335
Off Bot. Pressure:	0

$$695 \text{ gpm} * 0.16 \text{ rpg} = 111.2 \text{ rpm}$$

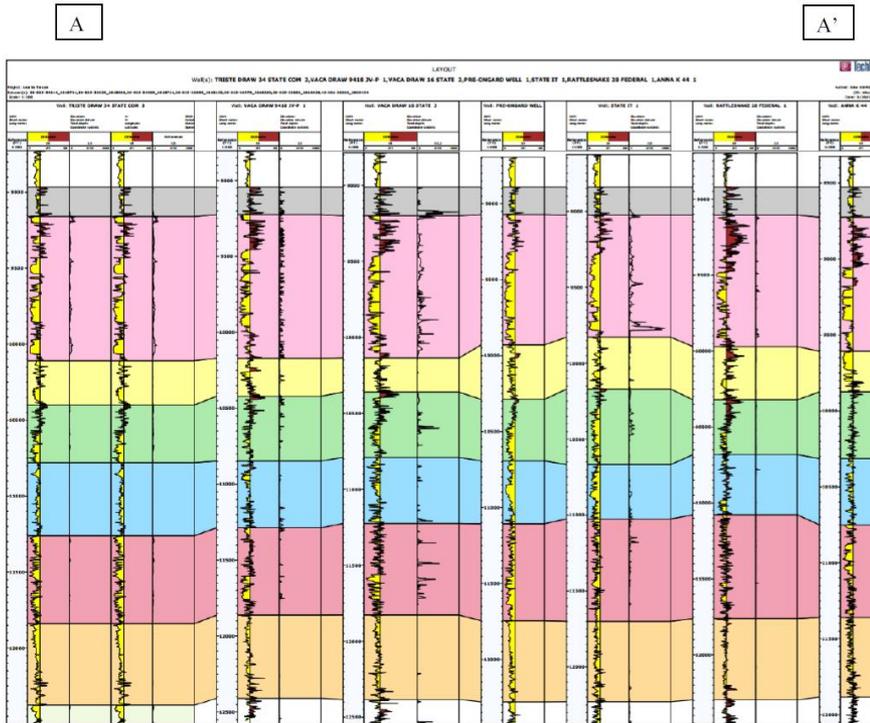
$$700 \text{ gpm} * 0.16 \text{ rpg} = 112.0 \text{ rpm}$$

Bit Record			
Run #:	3		
Type Bit:	PDC		
IADC#:	TFA:	0.84	
Jets:	9-11		
P Drop:	643 @ 700		
<b>9 7/8" Hole</b>			

# Loving County, Texas



# Formations (Delaware Basin)



- Cutoff
- Bone Spring (1st Carbonate)
- 1st BS SS
- 2nd BS Carbonate
- 2nd BS SS
- 3rd BS Carbonate
- 3rd BS SS

SYSTEM	SERIES OR EPOCH	DELAWARE BASIN	NORTHWEST SHELF	CENTRAL BASIN PLATFORM	
PERMIAN	OCHOA	Dewey Lake	Dewey Lake	Dewey Lake	
		Rustler	Rustler	Rustler	
		Salado	Salado	Salado	
		Castile		Castile	
	GUADALUPE	Delaware Mtn. Group	Lamar Bell Canyon	Tansill Yates	Tansill Yates
			Cherry Canyon	Seven Rivers Queen Grayburg	Seven Rivers Queen Grayburg
			Brushy Canyon	San Andres Glorieta	San Andres Glorieta
	LEONARD	Bone Spring Fm.	Cutoff Formation		
			1st Bone Spring Carbonate	Clear Fork	Clear Fork
			1st Bone Spring Sand	Yeso	
			2nd Bone Spring Carbonate		
			2nd Bone Spring Sand	Wichita	Wichita
WOLFCAMP		3rd Bone Spring Carbonate	Abo		
		3rd Bone Spring Sand			
		Wolfcamp	Wolfcamp	Wolfcamp	

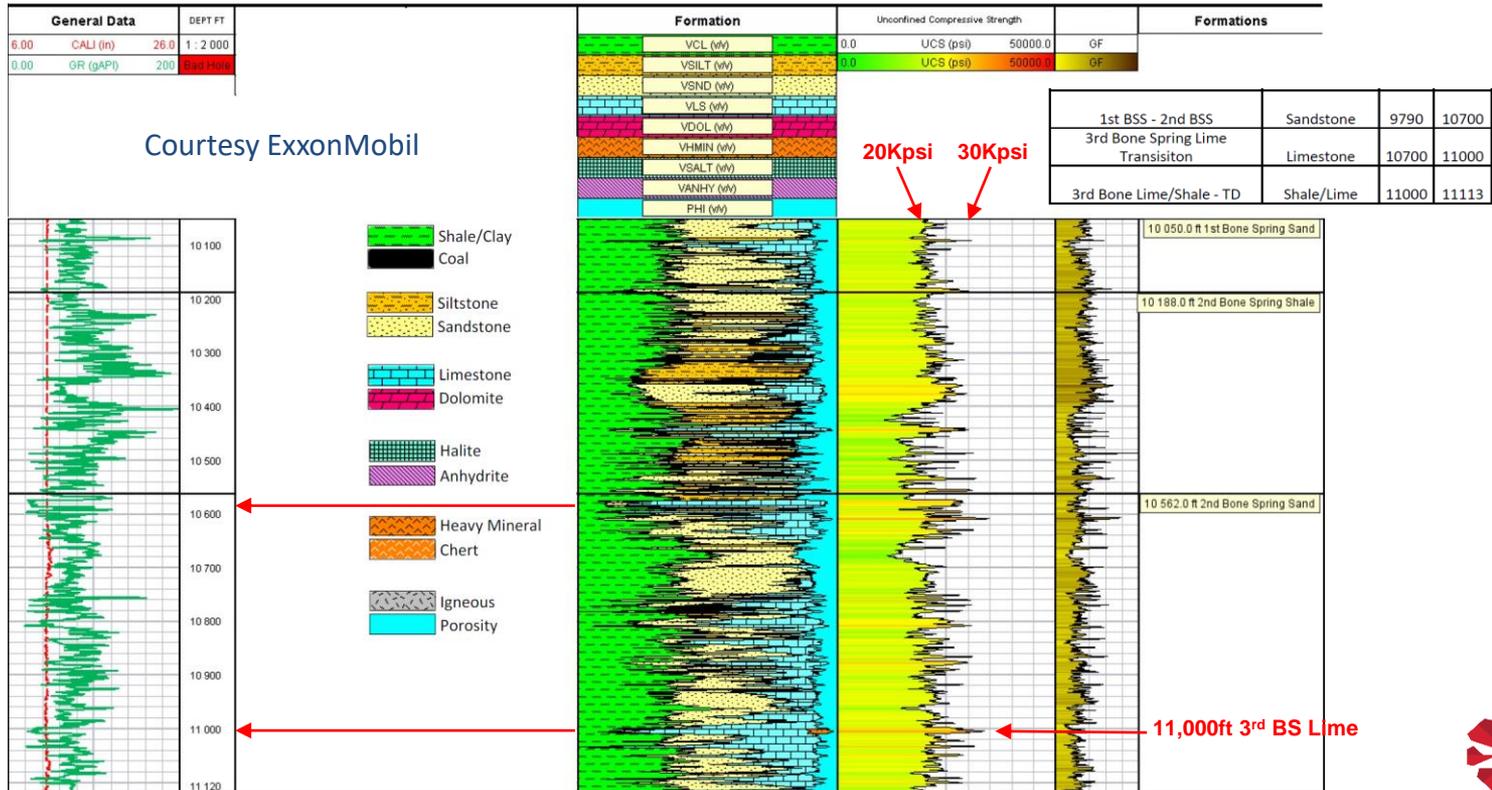
<https://core.ac.uk/download/pdf/147122179.pdf>

1st BSS - 2nd BSS	Sandstone	9790	10700
3rd Bone Spring Lime Transition	Limestone	10700	11000
3rd Bone Lime/Shale - TD	Shale/Lime	11000	11113

Figure 2. Wireline logs running from Lea County, NM to Loving County, TX



# 1<sup>st</sup> and 2<sup>nd</sup> BS: Gamma, UCS, Formations



# Bit Photos

# Bit Photos (Side and Top)

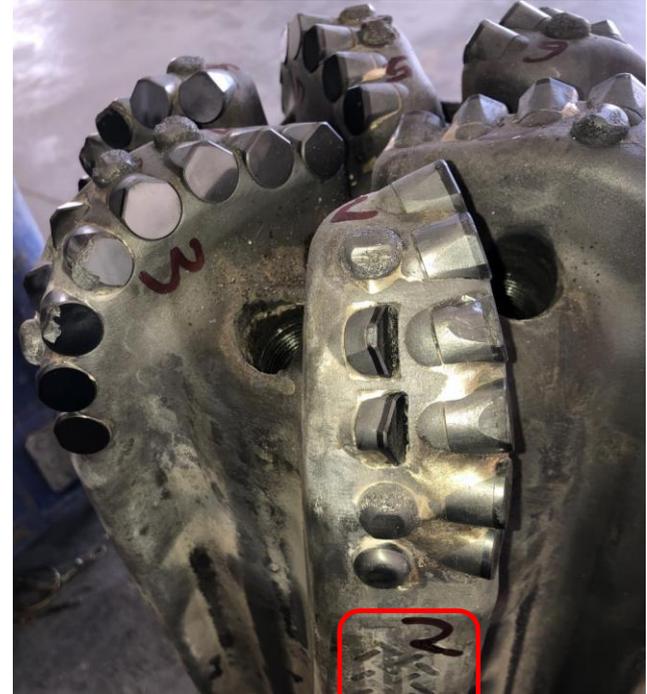


Bit Type	Icon	Size	Connection Size	Connection Thread	Make	Depth In	Depth In (TVD)	Depth Out	Depth Out (TVD)	Depth Drilled This Job	Hours Drilled This Job	Hours Circ This Job	Date In	Date Out	Tripping Time	Other Time	Circ+Trip+Other	IADC Bit Dull Out
PDC	Bit - Diamond	9.87	6.63	REG	R	1,220.0	1,219.9	10,071.0	10,053.0	8,851.00	92.25	10.50	7/12/ 6:00	7/17/ 7:00	16.75	1.25	28.50	3-3-WT-S-X-0-BT-DMF
PDC	Bit - Diamond	9.87	6.63	REG	R	10,071.0	10,053.0	11,198.0	11,179.8	1,127.00	16.50	3.00	7/17 8:00	7/19/ 2:00	19.00	9.50	31.50	1-1-WT-S-X-0-WO-TD

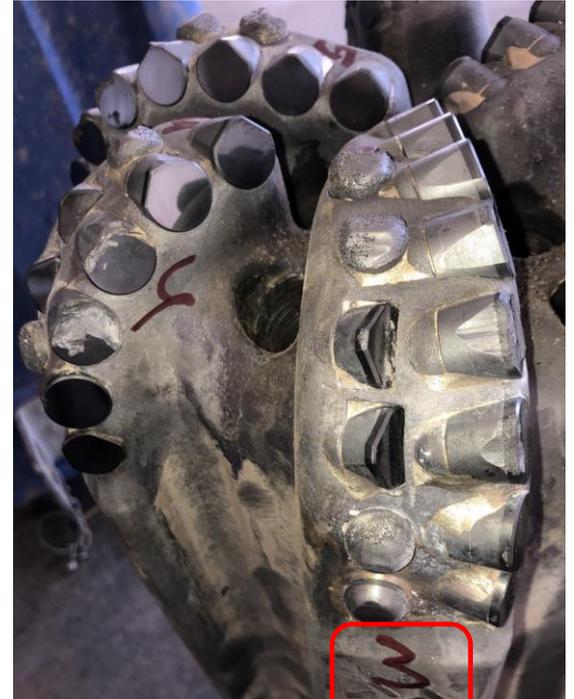
# Bit Photos (Blade 1)



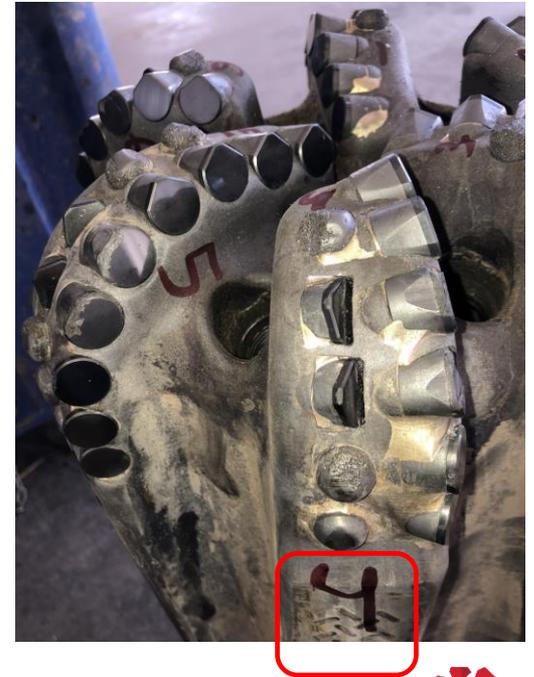
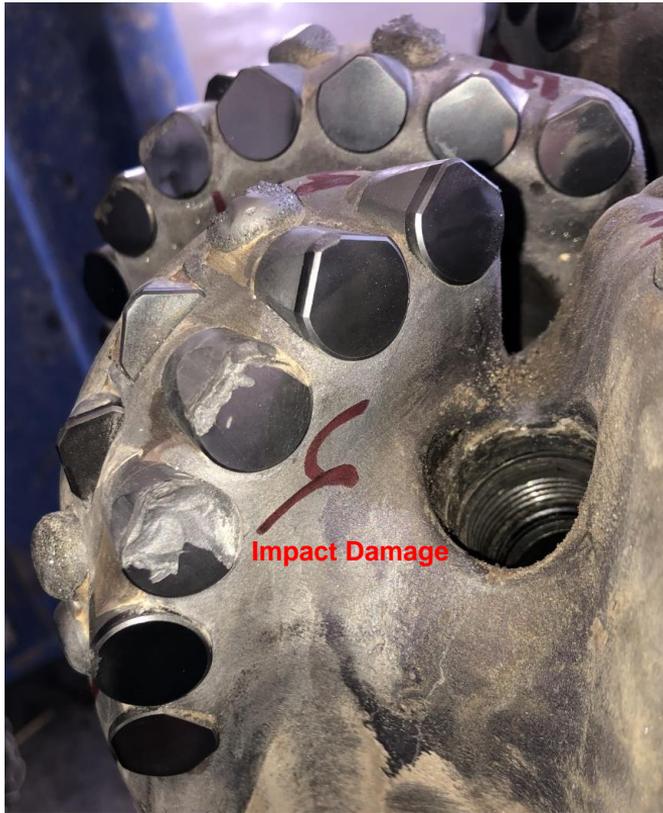
# Bit Photos (Blade 2)



# Bit Photos (Blade 3)



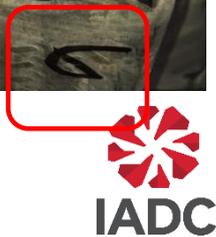
# Bit Photos (Blade 4)



# Bit Photos (Blade 5)

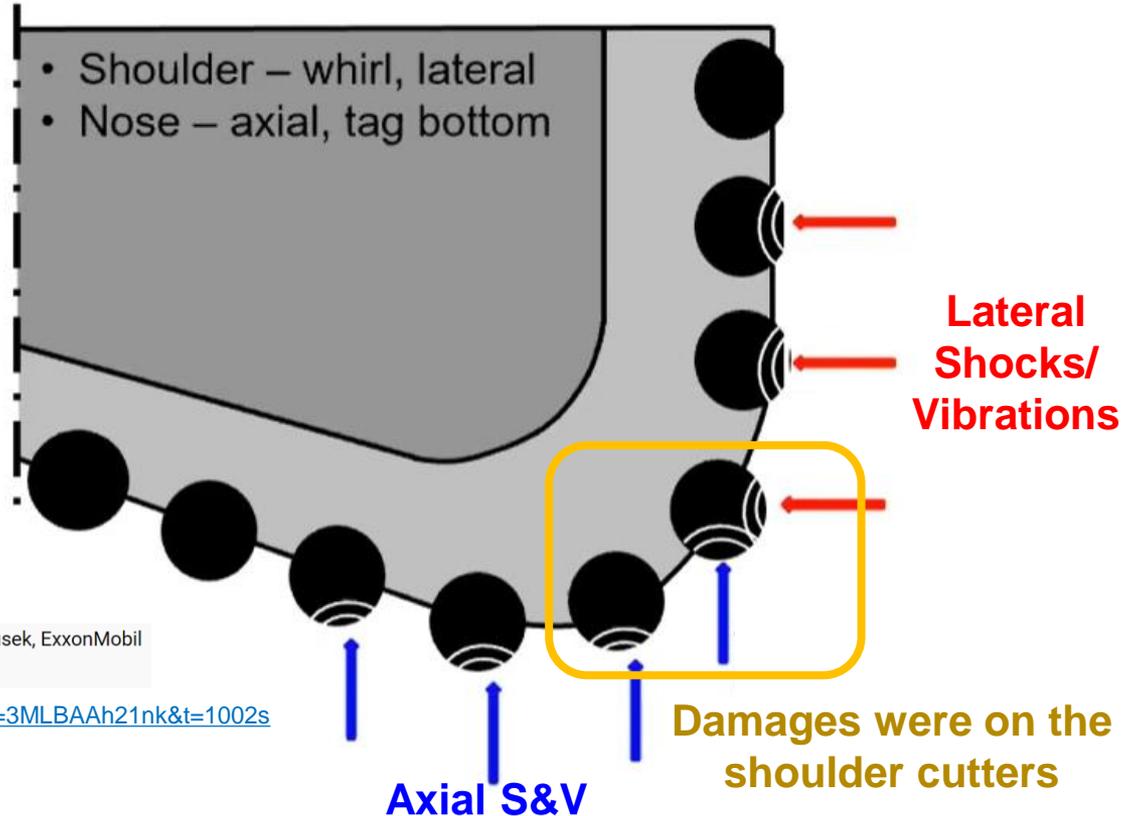


# Bit Photos (Blade 6)



# Bit Damage Analysis

# Damaged Area



DC VPD - Drill Bit Forensics with Paul Pastusek, ExxonMobil

507 views • Apr 12, 2021

<https://www.youtube.com/watch?v=3MLBAAh21nk&t=1002s>

# Damage Progression



# Some Similarities?



**Not smooth cutter wear!**

# Damage Caused by Stick Slip



This case (16.5 hours drilled)

Location	Cone	Nose	Shoulder	Gauge
Average damage	0	0	3.41	0

Figure 16—Damage cause classified as stick slip.

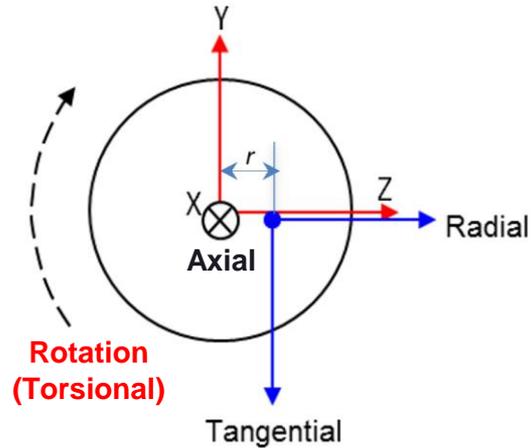
# Downhole and Surface Data (Digital Data Forensics)

# Downhole Sensor Locations

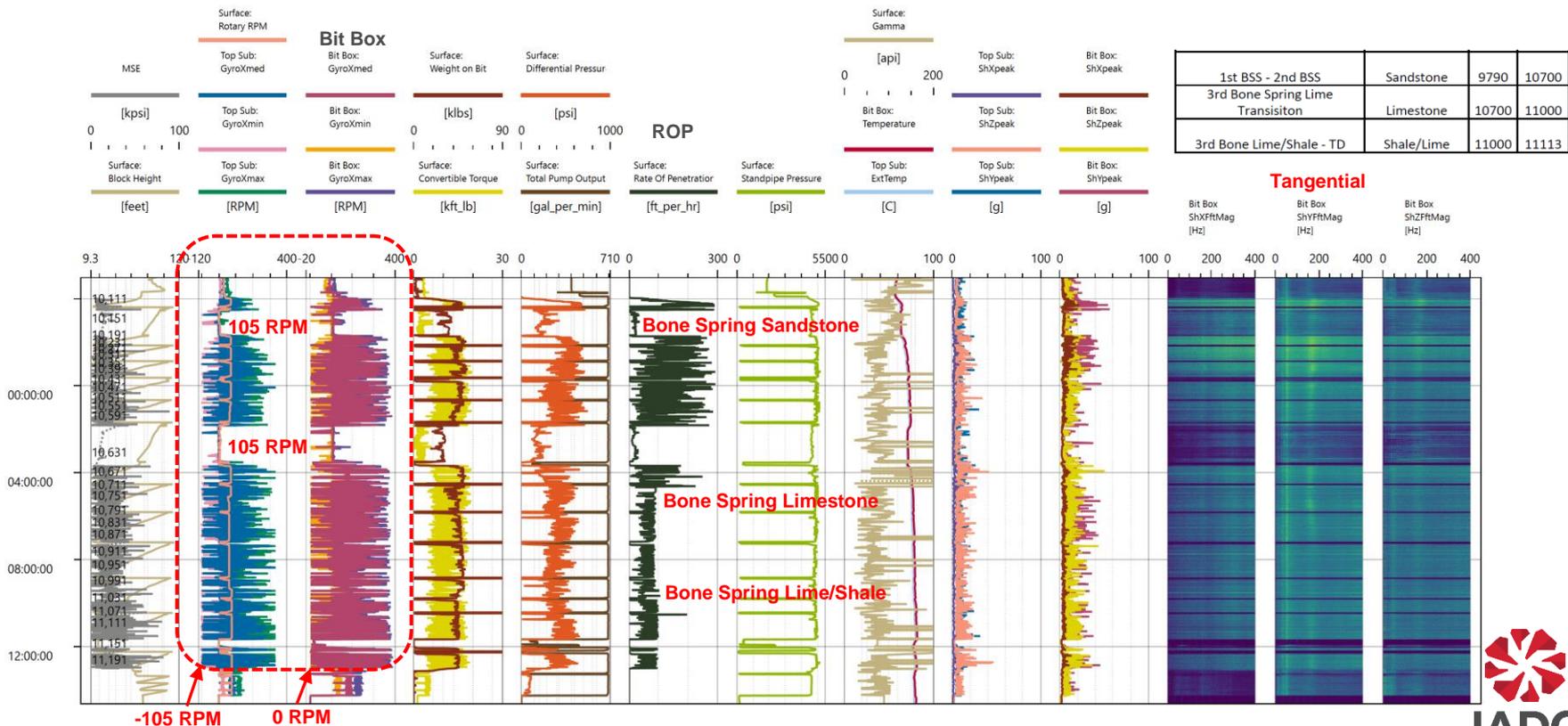
9 7/8" Drill Bit



Sensor in a bit box



# Downhole Data Overview (3 parts)



# Motor Back-drive Dynamics (SPE-204032-PA)

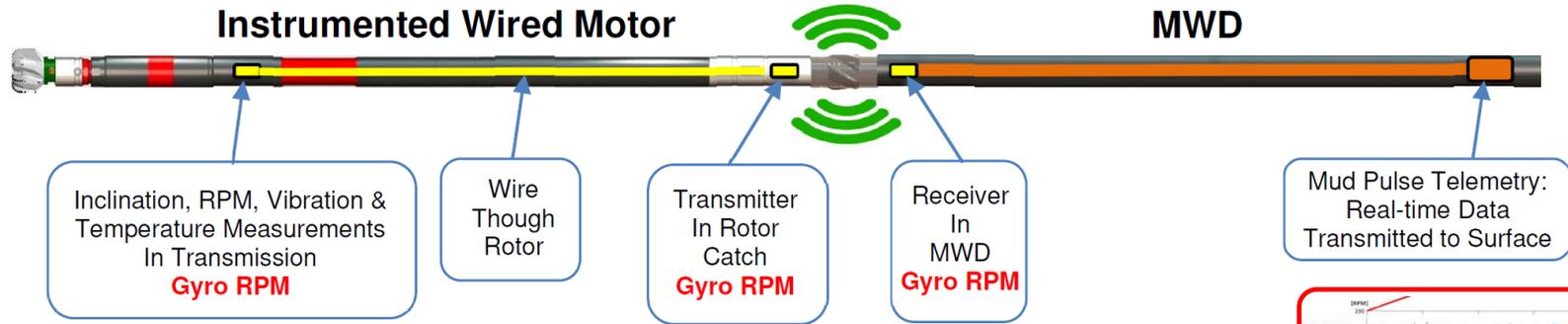
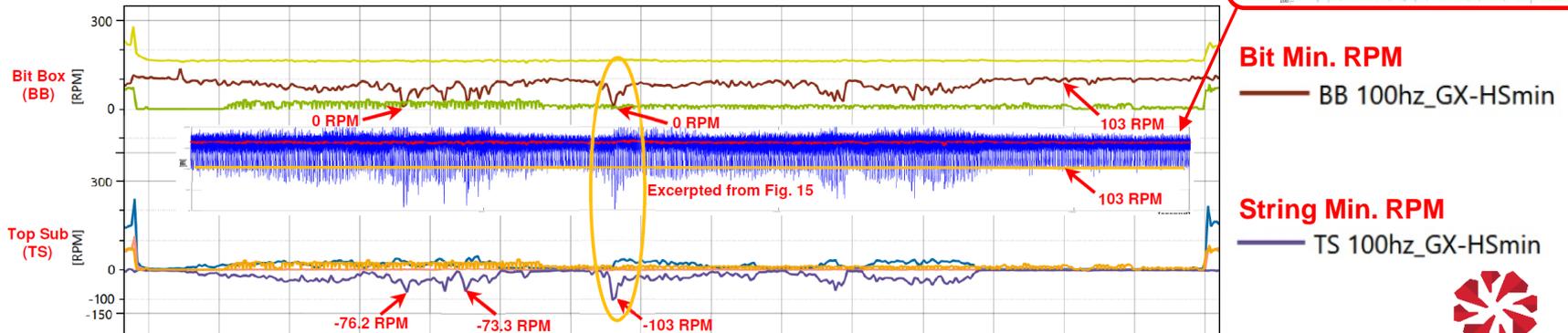
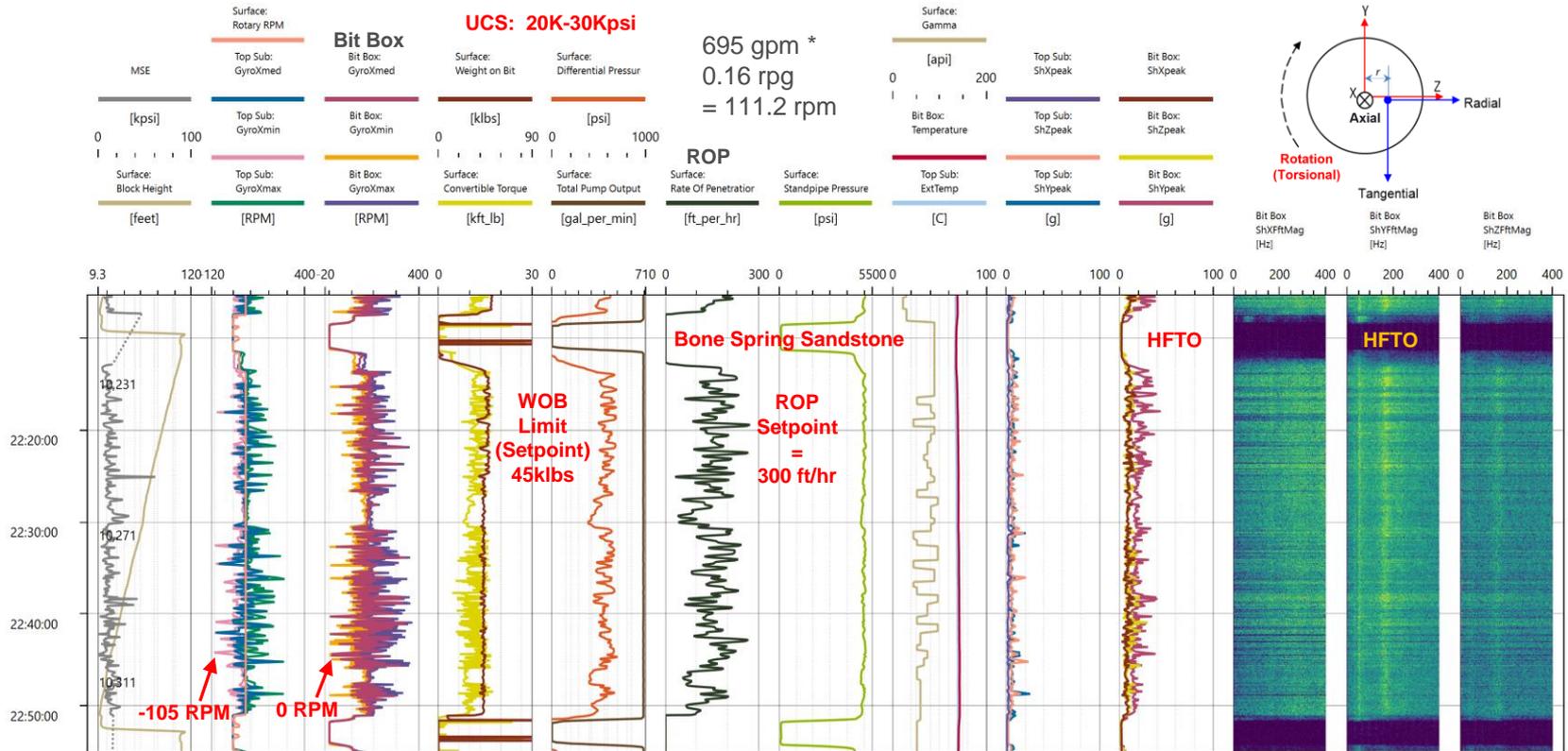


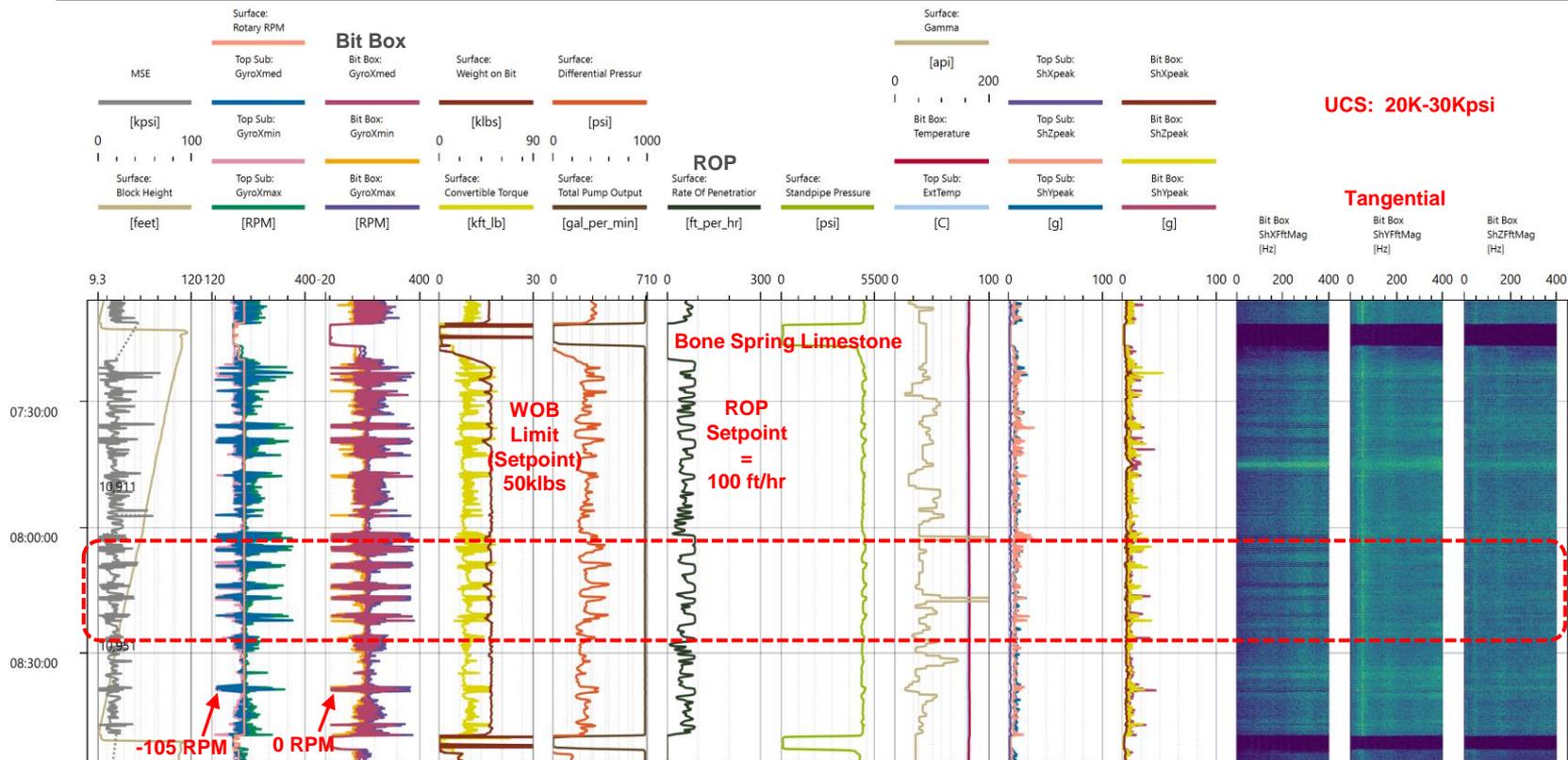
Fig. 24—Instrumented wired motor BHA (modified from Jones and Sugiura, 2020).



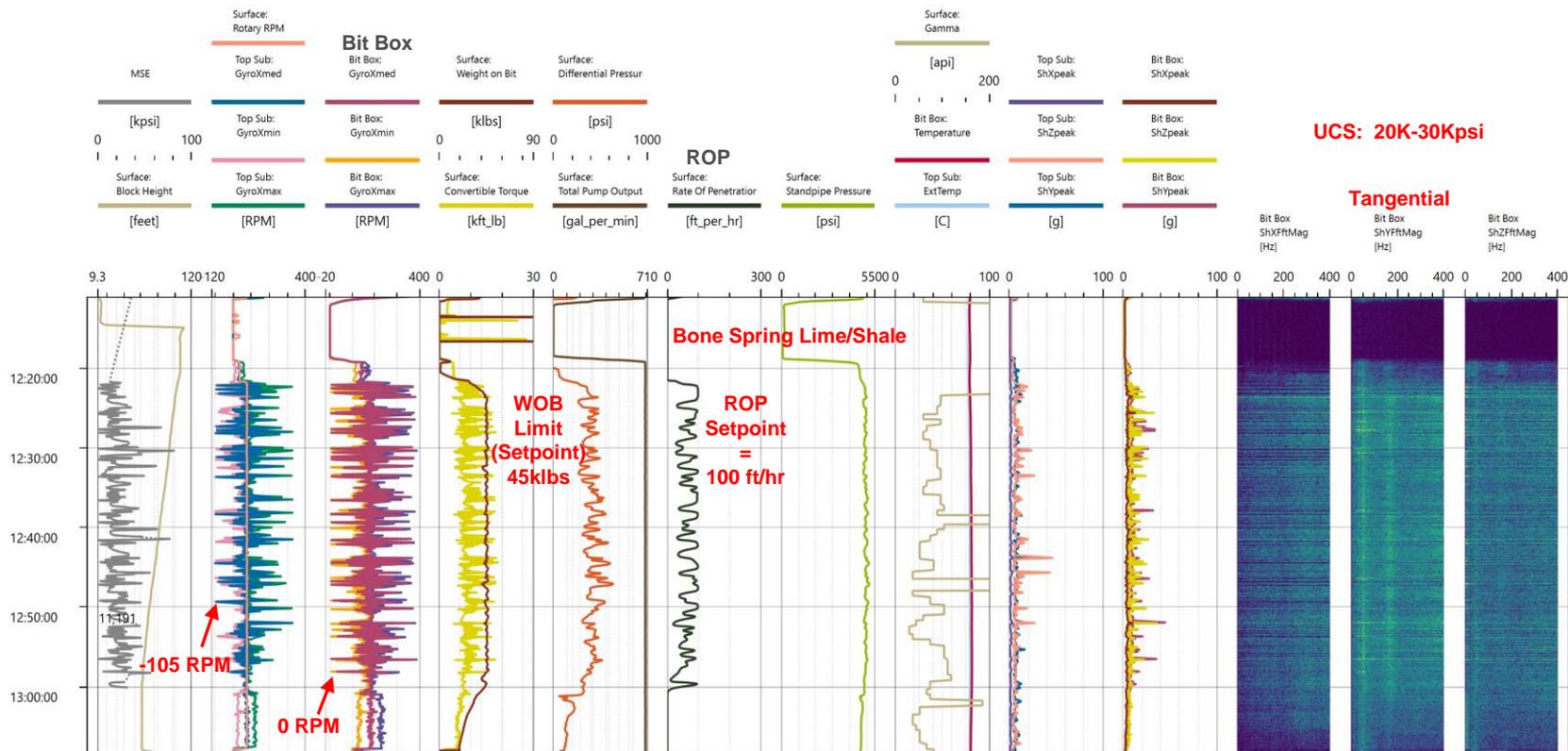
# Downhole Data (Bone Spring Sandstone)



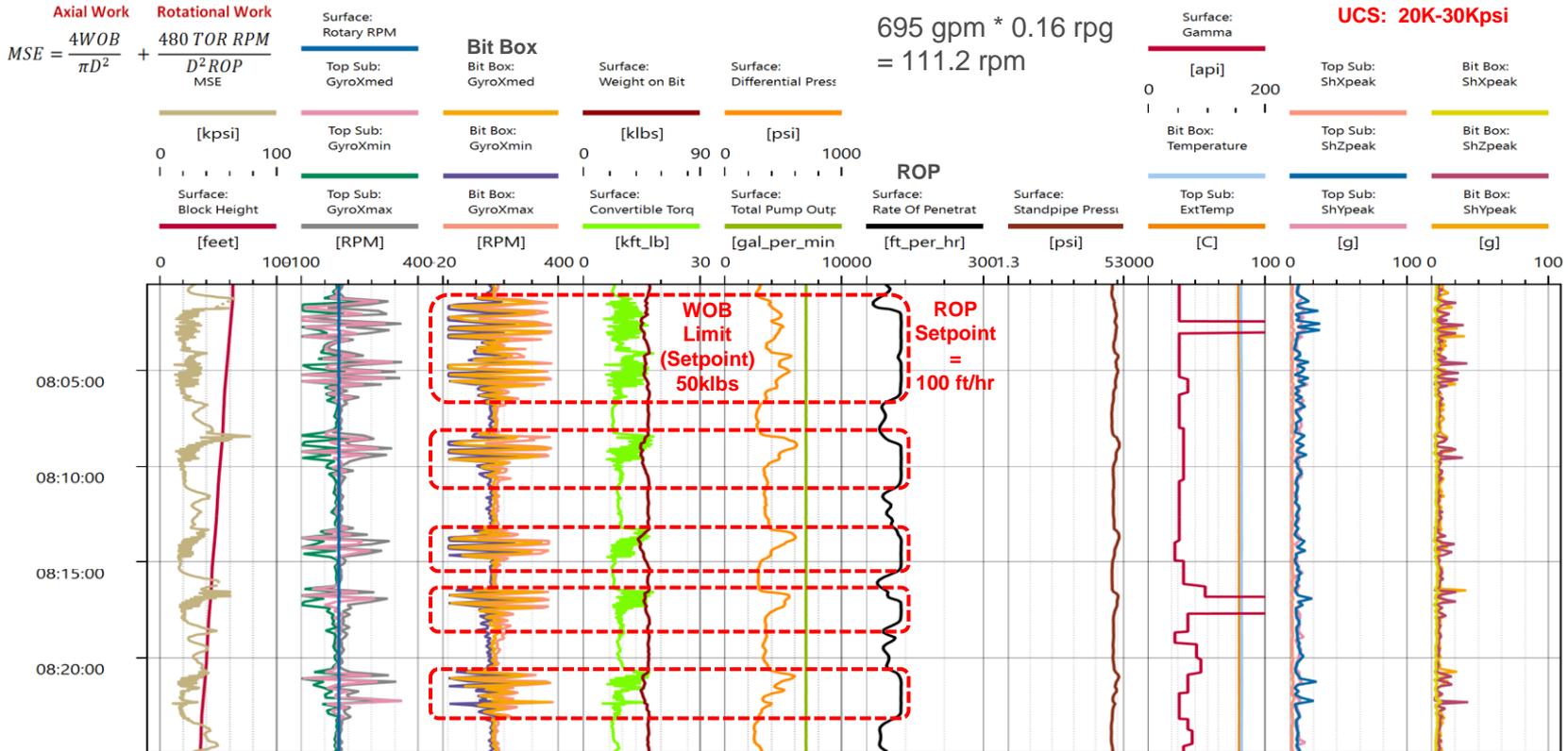
# Downhole Data (3<sup>rd</sup> Bone Spring Limestone)



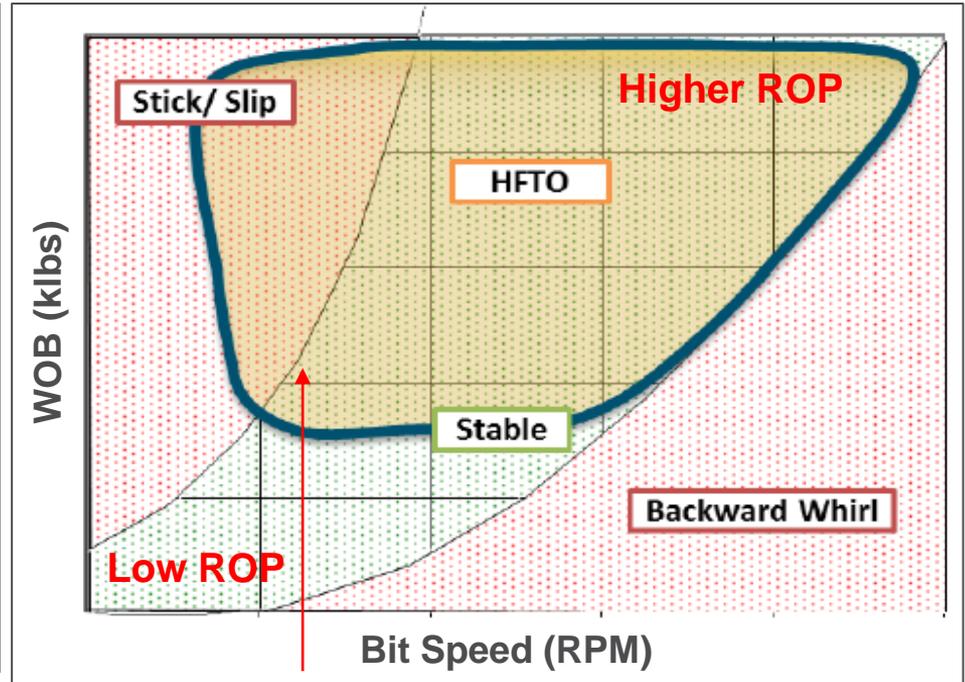
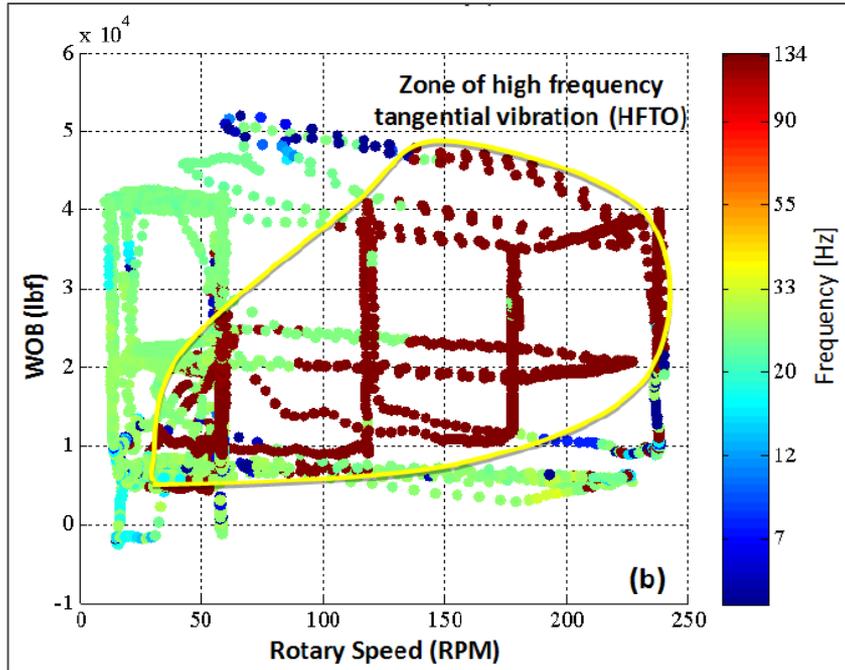
# Downhole Data (3<sup>rd</sup> Bone Spring Lime/Shale)



# Surface Data (Zoomed) in 3<sup>rd</sup> BS Limestone



# Stick Slip and Surface Parameters

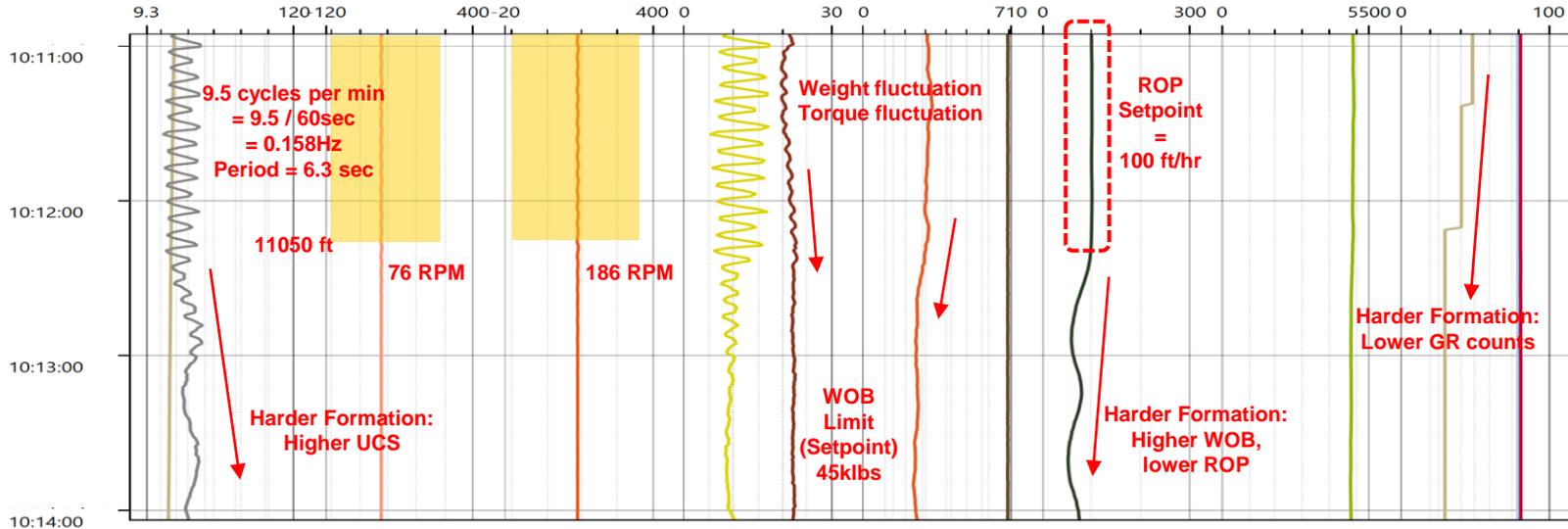
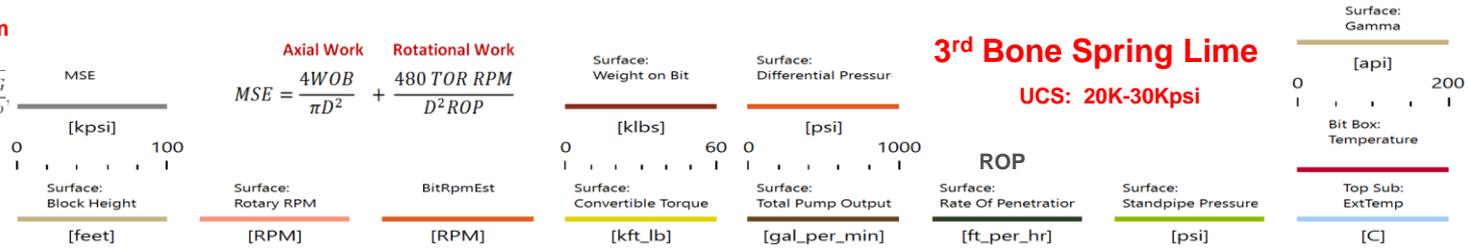


SPE-166212-MS

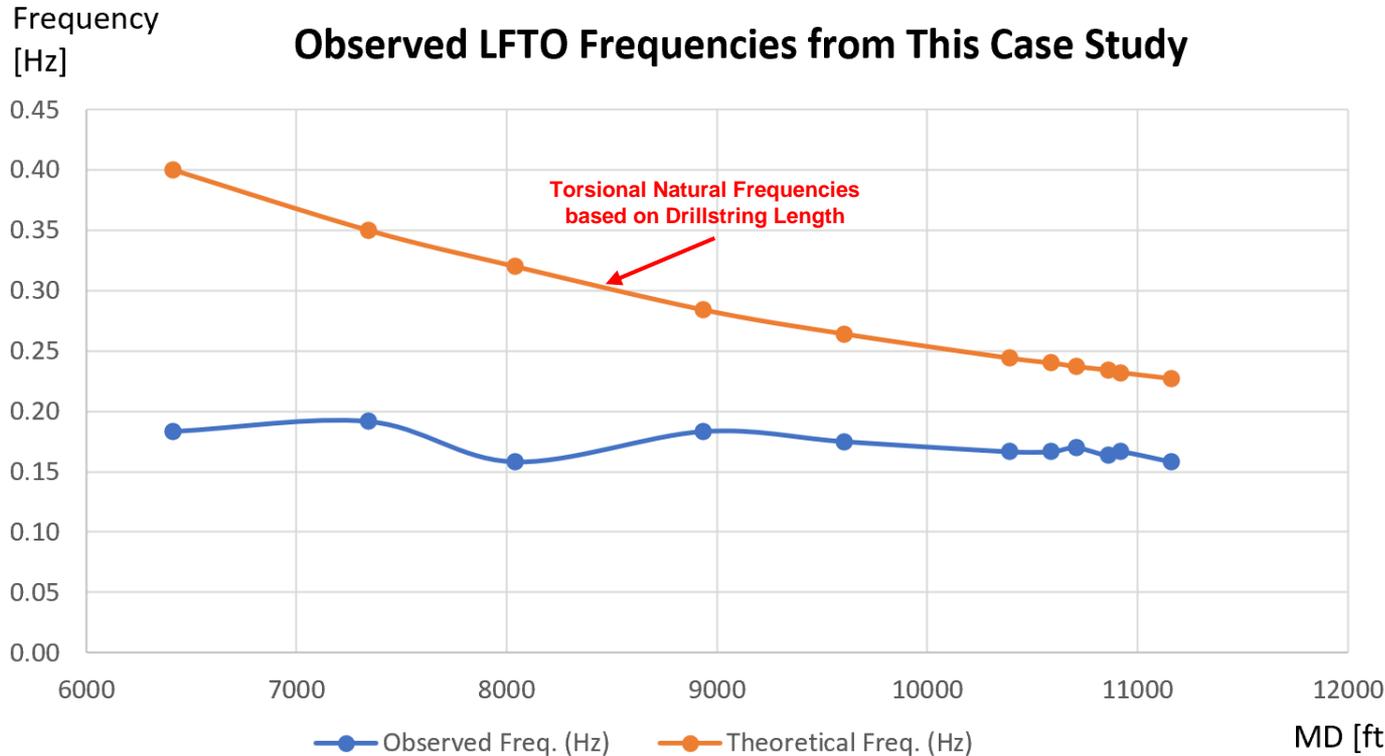
# Surface Data (Zoomed) in 3<sup>rd</sup> BS Lime

11,000ft = 3,353m  
About 0.23Hz

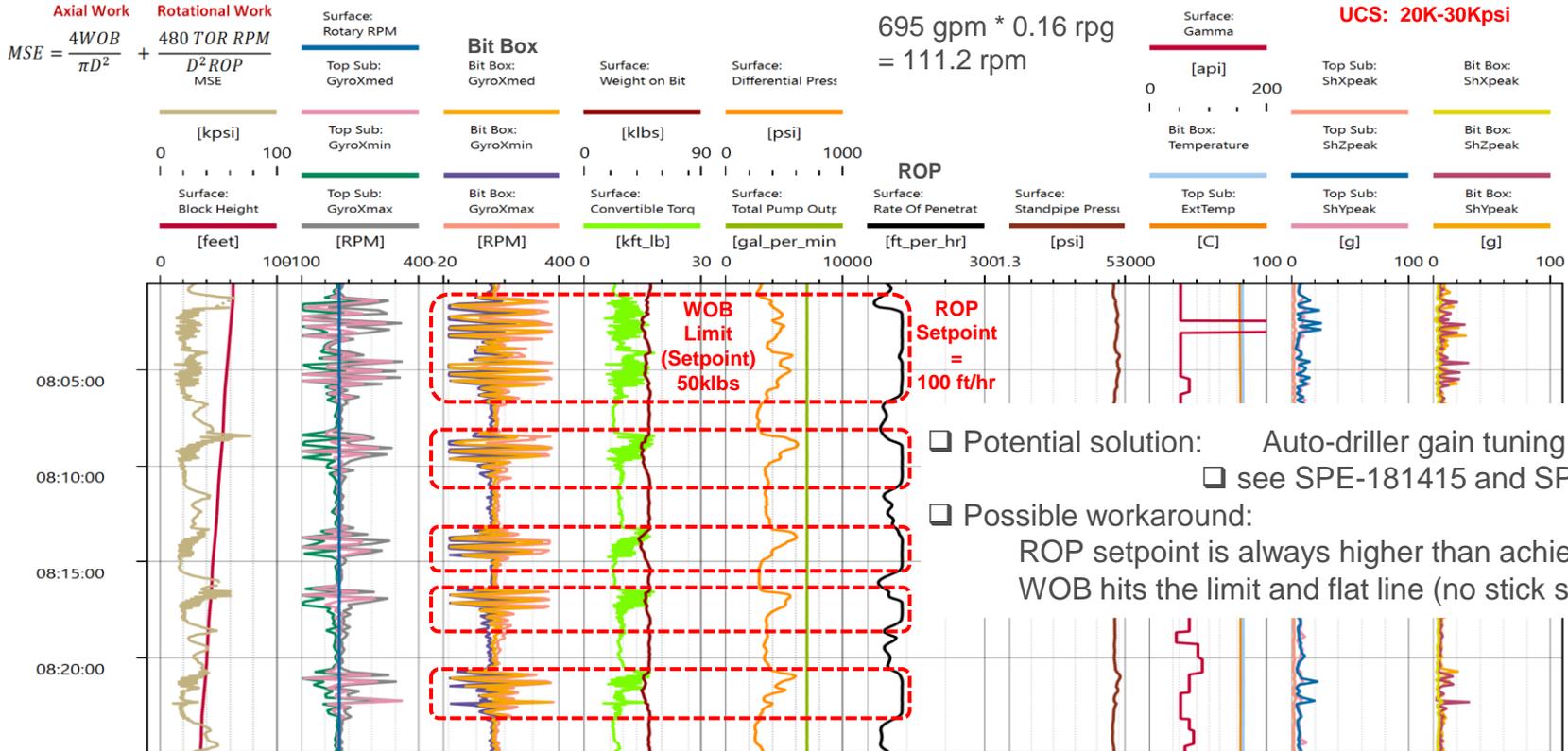
$$f_n(\text{fixed-free}) = \frac{(2n-1)}{4L} \sqrt{\frac{G}{\rho}}$$



# Back-up Slide (Observed LFTO Frequencies)

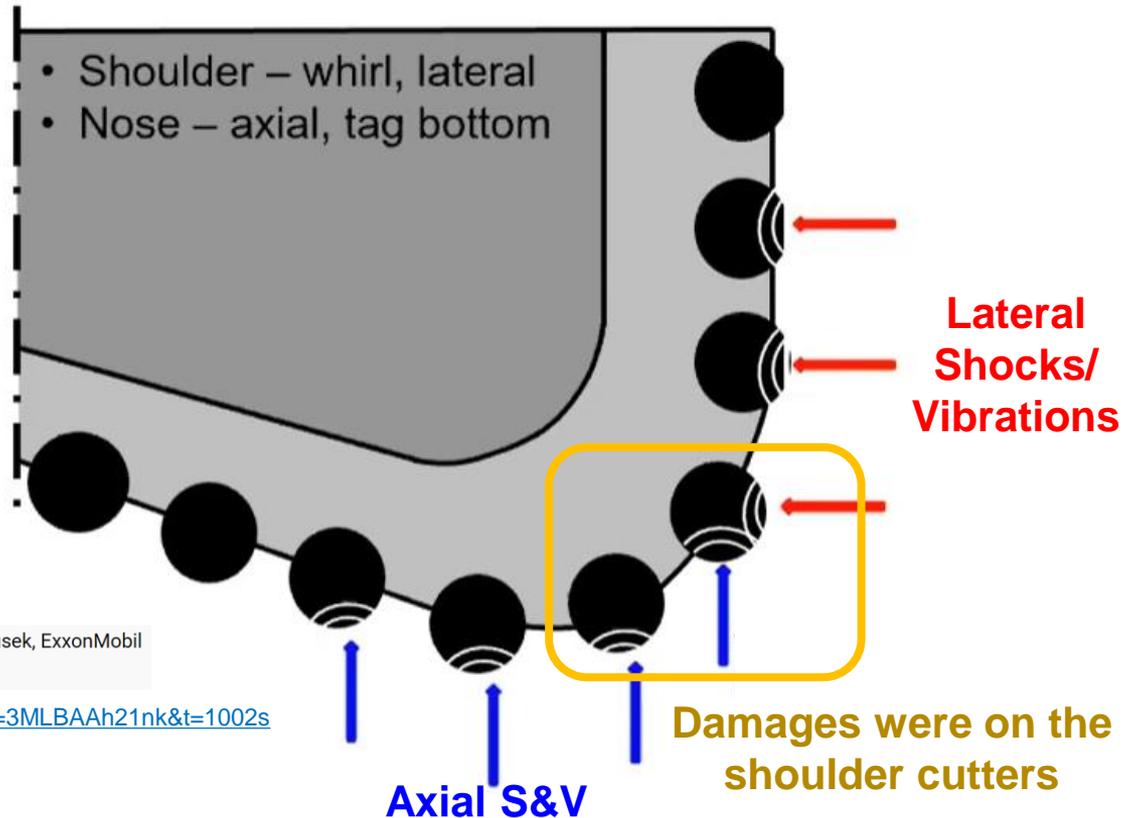


# Surface Data (Zoomed) in 3<sup>rd</sup> BS Limestone



# Drill Bit Forensics (Review)

# Damaged Area (Torsional Vibration Damage)

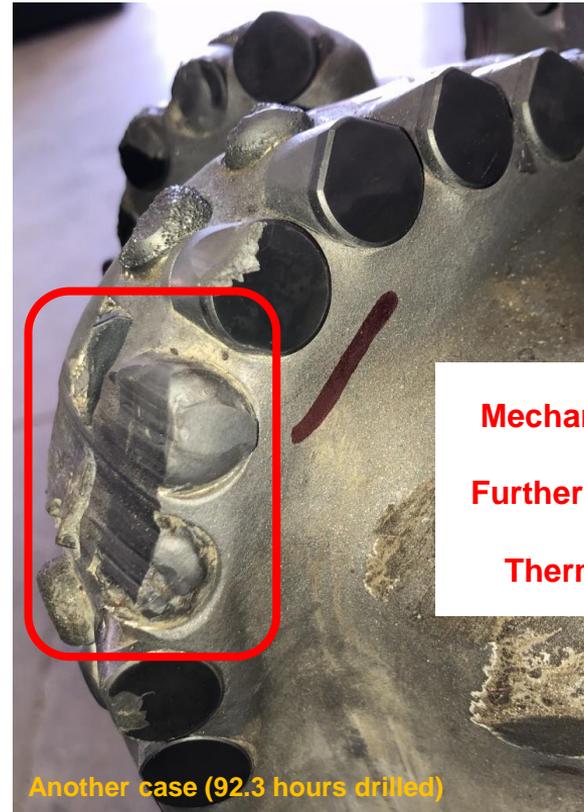


DC VPD - Drill Bit Forensics with Paul Pastusek, ExxonMobil

507 views • Apr 12, 2021

<https://www.youtube.com/watch?v=3MLBAAh21nk&t=1002s>

# Damage Progression



Mechanical Damage  
↓  
Further Wear/Friction  
↓  
Thermal Damage



# Bit Damage from Motor Back-drive

Shoulder and nose wear generated from continued rotation of a bit with chipped cutters. Severity of the wear over a short drilling interval ( $\approx 630$  ft.) suggests large RPM fluctuations caused by stick-slip.

Evidence of impact damage caused by lateral bit vibrations, likely occurring during the slip phase of the stick-slip cycle.

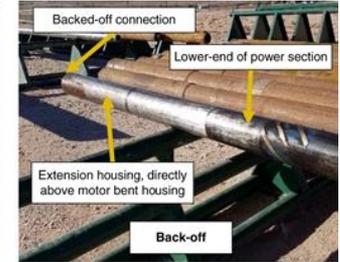
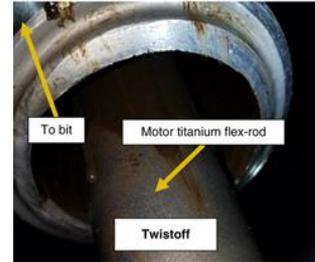


Fig. 4—Post-run pictures of the bit for the run that resulted in the twistoff.

# Possible Damages from Back-drive Dynamics

## ❑ SPE-194072-PA (Wilson et al. 2019)

- ❑ Motor connection twist-offs
- ❑ Motor connection back-offs
- ❑ Accelerated bit wear
- ❑ Bending stress on the motor bend



## ❑ SPE-204032-PA (Sugiura and Jones 2021)

- ❑ Drillstring twist-offs (1,000 - 2,000ft from the bit)
- ❑ Drillstring back-offs (1,000 - 2,000ft from the bit)
- ❑ 7-8Hz torsional oscillations at 3,000, 9,000 and 20,000 ft MD

## ❑ Other field observations

- ❑ Motor transmission failure
- ❑ Motor stator damage (cracks, bending fatigue)
- ❑ Motor kick-pad damage
- ❑ MWD rubber fin damage
- ❑ MWD failure

# Summary and Conclusions

# Summary (Part 1)

---

- ❑ **Severe stick-slip and motor back-drive dynamics were observed in 1<sup>st</sup>, 2<sup>nd</sup>, and 3<sup>rd</sup> Bone Spring in the Delaware Basin**
  - ❑ Bit RPM = 0 and string RPM = -105 (near the motor output RPM in reverse)
  - ❑ Severe drilling dynamics were observed in Sandstone, Limestone, and Lime/Shale
  - ❑ Severe drilling dynamics regardless of ROP (between 50-300 ft/hr)
  - ❑ Some HFTO, but overall low axial and lateral shocks at bit and top-sub of the motor
  
- ❑ **Examination of drilling dynamics data indicates a possible problem with surface control system**
  - ❑ Surface WOB fluctuation  $\leftrightarrow$  torque fluctuation ( $f = 0.158\text{Hz}$  or  $T = 6.3\text{ sec}$ )
  - ❑ Surface torque fluctuation was correlated with downhole stick slip and motor back-drive dynamics (up to 11,200 ft MD)

# Summary (Part 2)

---

- ❑ **Post-run bit photos show (primarily) damaged shoulder cutters**
  - ❑ Shoulder cutters were worn or damaged
  - ❑ Bit damages and damaged cutter positions are consistent with stick-slip damages reported in literature
  - ❑ As the run was short (16.2 drilling hours), no equipment damages were reported
  
- ❑ **Possibly, the root cause of severe downhole dynamics might have come from the surface control system (control gain issue and mis-tuned auto-driller)**
  - ❑ When the actual ROP was around the ROP setpoint, WOB fluctuation was observed
  - ❑ When the formation became harder, the actual ROP became lower (than the setpoint) and WOB was slightly increased to hit the WOB limit. When the surface WOB hit the limit, WOB fluctuation disappeared.
  - ❑ Surface WOB and torque fluctuation occurred at 0.158Hz (Period = 6.3 seconds)
  - ❑ Potential solution: Auto-driller gain tuning
  - ❑ Possible workaround: ROP setpoint is always higher than achievable ROP

# References

---

- ❑ Wilson, J. K., Whitacre, T., and G.. Heisig. "High-Frequency At-Bit Measurements Provide New Insights Into Torsional Dynamics When Drilling With Steerable Mud Motors in Unconventional Horizontal Wells." *SPE Drill & Compl* 34 (2019): 414–425. doi: <https://doi.org/10.2118/194072-PA>
- ❑ Sugiura, Junichi, and Jones, Steve. "Measurement of Mud Motor Back-Drive Dynamics, Associated Risks, and Benefits of Real-Time Detection and Mitigation Measures." *SPE Drill & Compl* 36 (2021): 628–646. doi: <https://doi.org/10.2118/204032-PA>
- ❑ Robnett, E.W., Hood, J.A., Heisig, G., and J.D. Macpherson. "Analysis Of The Stick-Slip Phenomenon Using Downhole Drillstring Rotation Data." Paper presented at the SPE/IADC Drilling Conference, Amsterdam, Netherlands, March 1999. doi: <https://doi.org/10.2118/52821-MS>
- ❑ Ledgerwood, L.W.. W., Jain, Jayesh R., Hoffmann, Olivier J., and Reed W. Spencer. "Downhole Measurement and Monitoring Lead to an Enhanced Understanding of Drilling Vibrations and Polycrystalline Diamond Compact Bit Damage." *SPE Drill & Compl* 28 (2013): 254–262. doi: <https://doi.org/10.2118/134488-PA>
- ❑ Oueslati, Hatem , Jain, Jayesh R., Reckmann, Hanno , Ledgerwood, L. W., Pessier, Rolf , and Sridharan Chandrasekaran. "New Insights into Drilling Dynamics through High-Frequency Vibration Measurement and Modeling." Paper presented at the SPE Annual Technical Conference and Exhibition, New Orleans, Louisiana, USA, September 2013. doi: <https://doi.org/10.2118/166212-MS>

It may be dull

*.....but its never boring*

or

It should be boring

*.....and never dull*

You Decide 😊

